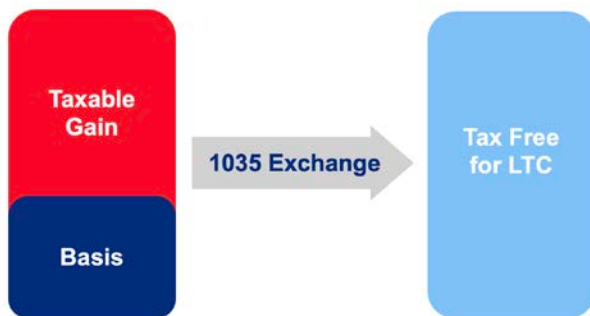


# Base-only Annuity Care<sup>®</sup>

## Adding value for clients with non-qualified annuities

- Do you have clients with non-qualified annuities?
- Has the original purpose of those funds changed?
- Are they concerned about emergencies or leaving a legacy?
- Did you know clients could use that money tax-free for long-term care needs?

Our Annuity Care and Indexed Annuity Care options offer your clients the freedom to transfer their non-qualified annuities into one that can be used to pay for LTC expenses—tax-free—regardless of the cost basis and gain.



Additionally:

- All options qualify under tax benefits outlined in the Pension Protection Act, making gains tax free if used for LTC expenses
- Joint coverage can protect two lives under one policy
- Available for older applicants up to age 85
- All clients are assigned a Care Benefit Concierge—a dedicated professional who can help with everything from coordinating LTC options to assisting with claims administration and billing

### Interested in learning more?

Contact your OneAmerica Financial sales representative to get more information on these latest enhancements.

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OneAmerica.com

### New! Get instant approval

Clients who answer “no” to a few initial questions may be instantly approved now up to \$1 million (up from \$500,000) on base-only sales\*. Producers are also eligible to make commission on the full premium.

*\*Instant approval for eApp only. Paper application process available with a 48-hour turnaround. Standard suitability review applies. Base only sales; no Continuation of Benefits. Four questions for Annuity Care; Five questions for Indexed Annuity Care.*

*Previous underwriting decisions for the applicant will be reviewed, and we reserve the right to void the secondary decision.*

Note: OneAmerica Financial is the marketing name for the companies of OneAmerica Financial. Products issued and underwritten by **The State Life Insurance Company**<sup>®</sup> (State Life), Indianapolis, IN, a OneAmerica Financial company that offers the Care Solutions product suite. Annuity Care Form Series Numbers: SA34, SA35, R508. Indexed Annuity Care Form numbers: SA36, R529. Not available in all states or may vary by state. All guarantees are subject to the claims paying ability of the issuing company. All numeric examples are hypothetical and were used for explanatory purposes only. Joint coverage is not available in PA. • This information is not designed to promote nor to endorse 1035 exchanges. Before using a 1035 exchange carefully weigh all the benefits, any surrender fees or costs, and implications or limitations of replacing a policy. • Provided content is for overview and informational purposes only and is not intended as tax, legal, fiduciary, or investment advice.

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